



GOLDOZ

ABN 34 090 074 785

For all enquiries:

Phone:
(within Australia) 1300 850 505
(outside Australia) +61 3 9415 4000

Web:
www.investorcentre.com/contact

X 9999999991 I N D

Entitlement No: 12345678

! CLOSING DATE:
**Your payment must be received
by 5:00pm (AEST) 8 June 2022**



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MR SAM SAMPLE
123 SAMPLE STREET
SAMPLETOWN VIC 3000

Priority Offer Application Form

This is an important document that requires your immediate attention.

It can only be used in relation to the shareholding represented by the details above. If you are in doubt about how to deal with this form, please contact your financial or other professional adviser.

By making payment you confirm that you agree to all of the terms and conditions as detailed in the Prospectus dated 2 May 2022 (**Prospectus**). You agree to be bound by the Constitution of Goldoz Limited and that the submission of this payment constitutes an irrevocable offer by you to subscribe for Goldoz Limited shares on the terms of the Priority Offer as detailed in the Prospectus.

Goldoz Limited may make determinations in any manner it thinks fit, in relation to any difficulties which may arise in connection with the Priority Offer whether generally or in relation to any participant or application.

Any determinations by Goldoz Limited will be conclusive and binding on all Eligible Shareholders and other persons to whom the determination relates. Goldoz Limited reserves the right to waive strict compliance with any provision of the terms and conditions of the Priority Offer, to amend or vary those terms and conditions or to suspend or terminate the Priority Offer at any time. Any such amendment, suspension or termination will be binding on all Eligible Shareholders even where Goldoz Limited does not notify you of that event.

Registration Name & Offer Details

Details of the shareholding and the Offer are shown above.

Please check the details provided and update your address via www.investorcentre.com if any of the details are incorrect.

If you have a CHESSE sponsored holding, please contact your Controlling Participant to notify a change of address.

BPAY

Make your payment via BPAY® either online or by phone with your bank using the payment details above. If you are unable to pay via BPAY, please call the Information Line on 1300 850 505 (within Australia) or +61 3 9415 4000 (outside Australia) to obtain alternative payment instructions.

Neither Computershare Investor Services Pty Limited (**CIS**) nor Goldoz Limited accepts any responsibility for loss incurred through incorrectly completed BPAY payments. It is the responsibility of the applicant to ensure that funds submitted through BPAY are received by the closing date. Eligible Shareholders should use the customer reference number shown on this Application Form when making a BPAY payment.

Privacy Notice

The personal information you provide on this form is collected by CIS, as registrar for the securities issuer (the **issuer**), for the purpose of maintaining registers of securityholders, facilitating distribution payments and other corporate actions and communications. In addition, the issuer may authorise us on their behalf to send you marketing material or include such material in a corporate communication. You may elect not to receive marketing material by contacting CIS using the details provided above or emailing privacy@computershare.com.au. We may be required to collect your personal information under the Corporations Act 2001 (Cth) and ASX Settlement Operating Rules. We may disclose your personal information to our related bodies corporate and to other individuals or companies who assist us in supplying our services or who perform functions on our behalf, to the issuer for whom we maintain securities registers or to third parties upon direction by the issuer where related to the issuer's administration of your securityholding, or as otherwise required or authorised by law. Some of these recipients may be located outside Australia, including in the following countries: Canada, India, New Zealand, the Philippines, the United Kingdom and the United States of America. For further details, including how to access and correct your personal information, and information on our privacy complaints handling procedure, please contact our Privacy Officer at privacy@computershare.com.au or see our Privacy Policy at www.computershare.com/au/privacy-policies.

Make Your Payment:

Applications for Shares under the Offer must be for a minimum of \$2,000 worth of Shares (10,000 Shares) and thereafter in multiples of \$500 worth of Shares (2,500 Shares) and payment for the Shares must be made in full at the issue price of \$0.20 per Share.



Billers Code: 377879
Ref No: 1234 5678 9123 4567 89

Offer Details:

Minimum value available to purchase: **\$2,000**

Record Date:

5:00pm (AWST) 2 May 2022